STAFF RETIREMENT
CHECKLIST

STEP 1:
Contact Your Retirement System
Approximately one year before your intended retirement date we encourage you to contact your retirement system to determine which options work best for you.

STEP 2:
Submit Retirement Notification
After you have contacted your retirement system, the next step is to initiate the formal retirement process at Kent State is to send written notification of your intent to retire to the administrator of your academic unit.

STEP 3:
Contact the Benefits Office
Set up an appointment with a Benefits Coordinator by email at benefits@kent.edu or phone at 330-672-3107 to discuss the following:
- KSU health and life insurance coverage dates
- FSA/HSA accounts (closing or transferring funds)
- Life Insurance conversion information
- Medicare Verification of Coverage form (if needed)
- Termination of benefits letter
- Tax sheltering of sick leave and vacation payout (Contact Academic Personnel at 330-672-8702)
- 403(b) or 457(b) contact provider
- Letter for retiree parking pass and Flashcard ID
- Information about Kent State Retiree and Emeritus benefits

STEP 4:
Prepare for Information Technology Changes
Upon retirement from Kent State you may retain your Kent State User ID for email. Your email address will be changed to a Gmail account.
- Visit the Retiree Access page for additional information at bit.ly/RetirementIT

STEP 5:
Maintaining your KSU Connection
As a Kent State Retiree you have many opportunities to stay connected. Make sure you complete the following!
- KSU Retiree FLASHcard: Bring your official written notification of your earned retirement or emeritus status, along with your current FLASHcard to the FLASHcard office (Lower Level Kent Student Center), to get your new Retiree FLASHcard.
- KSU Retiree Parking Pass: Bring your current permit and your retiree FLASHcard to Parking Services to be issued a Retiree permit. When it is time to renew your permit, a letter with instructions for permit renewals will be sent to you. Retiree permit renewals must be done in person at the Parking Services office.
- 20 Year Club: Retirees can continue to enjoy the company of friends, colleagues and peers. To receive information register with HR Office of Engagement and Outreach at engage@kent.edu
- Visit www.kent.edu/retirementbenefits for additional Retiree and Emeritus Benefits

www.kent.edu/retirement