

INSTRUCTIONS

Step 1. <https://www.kent.edu/advancement/give-online-now>

KENT STATE UNIVERSITY

Kent State University Online Giving

GIVE TO KENT STATE

"Finances have been tight and I have been nervous about paying for school this semester. You have made it possible for me to continue my education and continue making my mother proud, no matter where she is watching me from, and that is truly my biggest goal." – Elizabeth C., '18

Make Your Online Gift Now »

Step 2. **Designate your Gift**

Step 3. **Select a Program**

Step 4. **Select a Gift Amount**

Step 5. **Gift Options**

Scholarship

put check in BOX (I would like to enter my own designation)

Type **36025** Designated **KSU Retiree Association Scholarship**

\$25, \$50, \$150, \$300, Other Amount

PROCEED TO PAYMENT

Designate Your Gift

All fields required unless indicated

Select the Type of Gift: Scholarships

Select a Program: Choose a Program

I would like to enter my own designation

36025 X

Select a Gift Amount: \$25, \$50, \$150, \$300, Other Amount

+ Add Gift

Gift Options

- This is a one-time gift
- I would like this gift to repeat
- This is an honor or memorial gift
- My employer can match my gift
- My spouse's employer can match my gift
- This is a pledge payment

Proceed to Payment



Kent State University Foundation, Inc. Charitable IRA Rollover

Thank you so much for considering the Kent State University as a charitable recipient of your IRA, through executing a direct rollover of all or part of your Required Minimum Distribution, without incurring any federal income tax on withdrawals, or impacting the limit for charitable deductions which now is 60% of your adjusted gross income.

The IRA Charitable Rollover is an excellent, tax-advantaged way to make a charitable contribution, create a fund, or make a pledge payment. By utilizing this permanent vehicle, donors aged 70 ½ and over can contribute directly to the Kent State University Foundation, Inc. of up to \$100,000 per year. For married couples, the limit is \$200,000 per year, provided they are each owners of IRAs. Whether you itemize or not, this gifting tool is very savvy.

Moreover, your generosity will have an important impact on the lives of our students for many years to come. Here are the steps to move a Charitable IRA Rollover contribution:

Step One: Obtain the paperwork from your bank, brokerage firm or mutual fund:

Call their service number or obtain the documents via their online website. If no forms are available, write them a letter giving them instructions to execute a charitable rollover to the Kent State University Foundation, Inc. as the charity receiving your rollover gift. Our tax ID # is 34-657-6307.

Step Two: Notify us of your intention to utilize the charitable IRA rollover and for what purpose.

Step Three: Arrange the delivery of the funds to the Kent State University Foundation.

- **By Check Directly to Us:** They should notate on the check that this is a Charitable IRA Rollover from your account, and mail to:

Kent State University Foundation, Inc.
350 S. Lincoln Street
P.O. Box 5190
Kent, OH 44242-001

- **By Electronically Sending Funds by Cash of Shares of Stock:** please forward them the attached electronic transfer instructions.
- **By Check Sent to You:** If the Check is sent to you for delivery to us, it must be made payable to the Kent State University Foundation, Inc. in order to qualify as an IRA Charitable Rollover, mailed to us at the above address. If the check is made payable to you, DO NOT CASH IT. Call your fund holder for instructions and make clear to them of your intention to execute an IRA Charitable Rollover.