Request for Qualifications (Architect / Engineer)
State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

<table>
<thead>
<tr>
<th>Project Name</th>
<th>Response Deadline</th>
<th>Project Number</th>
<th>City / County</th>
<th>Project Manager</th>
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<tbody>
<tr>
<td>Trumbull Library Theater Roof</td>
<td>Oct 20, 2022</td>
<td>KSU-23S701</td>
<td>Warren / Trumbull</td>
<td>Michael Wasowski</td>
</tr>
</tbody>
</table>

Project Location: 4314 Mahoning Ave NW Warren 44483
Project Number: KSU-23S701
Project Manager: Michael Wasowski
Owner: Kent State University
Contracting Authority: Local Higher Education
Delivery Method: General Contracting
Prevailing Wages: State
No. of paper copies requested (stapled, not bound): 1
No. of electronic copies requested (PDF): 1
Submit the requested number of Statements of Qualifications (Form F110-330) directly to Mike Wasowski at 615 Loop Road, Suite 101 Harbort Hall, PO Box 5190 Kent, Ohio 44242. See Section J of this RFQ for additional submittal instructions.
Submit all questions regarding this RFQ in writing to Mike Wasowski at mwasowsk@kent.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Kent State OUA website at http://kent.edu/universityarchitect on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.
Interested parties may attend a pre-proposal meeting on Tuesday October 11th, 11am at Trumbull Library Building Vestibule

Project Overview

A. Project Description
The Library Theater Building was built in 1976. The roof is a fully adhered EPDM system and has been out of warranty for many years. The total square footage is roughly 47,000 square feet. The current state funding allotment will not cover the complete roof. This first phase will cover the full design of a complete roof replacement as well as separating the project into buildable areas that can be priced as alternates or future phases. Design should also include lightning protection and fall protection systems. Depending on final estimates and bids, some local money may be made available to accomplish more construction in this first phase. Otherwise, additional funding is planned from the next biennium of state capital. While summer construction 2023 is preferred, roofing material lead times and controlling board protocols may require construction to extend into the Fall Semester. For the purposes of this RFQ, Design Services should be based on a total construction budget of $3 million.

B. Scope of Services
The selected A/E, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner’s project requirements. Participate in the Encouraging Diversity, Growth & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the Ohio Facilities Construction Manual for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at https://ofcc.ohio.gov.

During the construction period, provide not less than 4 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.

For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Higher Education Projects
2. Roof Replacement Projects  
3. Phased Roofing Projects  
4. Work in Occupied Buildings/Site  
5. Accelerated Design and Documentation Projects

C. Estimated Budget / Funding

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Funding</td>
<td>$500,000</td>
</tr>
<tr>
<td>Other Funding</td>
<td>$0</td>
</tr>
<tr>
<td>Construction Cost</td>
<td>$3,000,000</td>
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<tr>
<td>Total Project Cost</td>
<td>$500,000</td>
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D. Anticipated Schedule

<table>
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<tr>
<th>Event</th>
<th>Date</th>
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<tbody>
<tr>
<td>Professional Services Start</td>
<td>12/22</td>
</tr>
<tr>
<td>Construction Notice to Proceed</td>
<td>06/23</td>
</tr>
<tr>
<td>Substantial Completion of all Work</td>
<td>11/23</td>
</tr>
<tr>
<td>Professional Services Completed</td>
<td>01/24</td>
</tr>
</tbody>
</table>

E. Estimated Basic Fee Range (see note below)

6% to 7% Percent of initial Total A/E Fee: 9.0%

F. EDGE Participation Goal

Percent of initial Total A/E Fee: 9.0%

G. Basic Service Providers Required (see note below)

- Lead A/E Discipline: Architecture
- Secondary Disciplines: Structural Engineering, Electrical Engineering

H. Additional Service Providers Required

- Hazardous Materials

I. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner’s programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm’s proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer’s previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer’s apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Note: LEED and BIM are not a requirement for this Roof Replacement project. All submissions will receive the same scores for these categories.
Interested A/E firms are required to submit the *Commitment to Participate in the EDGE Business Assistance Program* form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E’s team. The *Intent to Contract and to Perform* and / or waiver request letter and *Demonstration of Good Faith Effort* form(s) with complete documentation must be attached to the A/E’s Technical Proposal. Both forms can be accessed via the OFCC website at [https://ofcc.ohio.gov](https://ofcc.ohio.gov). The *Intent to Contract and to Perform* form is again required at the Fee Proposal stage.

If the A/E firm intends to receive points for exceeding the EDGE Participation Goal, it must provide BOTH a completed *Commitment to Participate* form AND a completed *Statement of Intent to Contract and to Perform* forms signed by both parties with its *Statement of Qualifications*.

For all *Statements of Qualifications*, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Interested A/E firms must indicate on their *Statement of Qualifications*, the locations where their services will be performed in the spaces provided or by attachment in accordance with the requirements of Executive Order 2019-12D related to providing services only within the United States and the requirements of Executive Order 2022-02D prohibiting purchases from or investment in any Russian institution or company. Failure to do so may cause their *Statement of Qualifications* to be rejected.

**Please use the updated forms F110-20 and F110-330 March 2022 to ensure compliance with above.**

### J. Submittal Instructions

Firms are required to submit the current version of *Statement of Qualifications* (Form F110-330) available via the OFCC website at [https://ofcc.ohio.gov](https://ofcc.ohio.gov).

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm’s name. Use the “print” feature of Adobe Acrobat or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Acrobat, go to Advanced, then PDF Optimizer. Provide the electronic submittal on a thumb drive with the paper submission. Emailed pdfs will not be accepted.

Paper copies of the *Statement of Qualifications*, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Facsimile copies of the *Statement of Qualifications* will not be accepted.
## Architect / Engineer Selection Rating Form

**State of Ohio Standard Forms and Documents**

### Project Name:
Trumbull Library Theater Roof Replacement

### Phase One

**Proposer Firm**

**Project Number**
KSU-23S701

### City, State, Zip

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### Selection Criteria

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<tr>
<th>Selection Criteria</th>
<th>Value</th>
<th>Score</th>
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#### 1. Primary Firm Location, Workload and Size (Maximum 10 points)

- **a. Proximity of firm to project site**
  - Less than 25 miles: 5
  - 25 miles to 50 miles: 2
  - More than 100 miles: 0

- **b. Amount of fees awarded by Contracting Authority in previous 24 months**
  - Less than $100,000: 2
  - $100,000 to $500,000: 1
  - More than $500,000: 0

- **c. Number of licensed professionals**
  - Less than 3 professionals: 1
  - 3 to 6 professionals: 2
  - More than 6 professionals: 3

#### 2. Primary Firm Qualifications (Maximum 30 points)

- **a. Project management lead**
  - Experience / ability of project manager to manage scope / budget / schedule / quality: 0 - 10

- **b. Project design lead**
  - Experience / creativity of project designer to achieve owner’s vision and requirements: 0 - 5

- **c. Technical staff**
  - Experience / ability of technical staff to create fully coordinated construction documents: 0 - 10

- **d. Construction administration staff**
  - Experience / ability of field representative to identify and solve issues during construction: 0 - 5

#### 3. Key Consultant Qualifications (Maximum 20 points)

- **a. Key discipline leads**
  - Experience / ability of key consultants to perform effectively and collaboratively: 0 - 15

- **b. Proposed EDGE-certified Consultant participation**
  - One point for every 2 percent increase in professional services over the EDGE participation goal: 0 - 5

#### 4. Overall Team Qualifications (Maximum 10 points)

- **a. Previous team collaboration**
  - Less than 3 sample projects: 1
  - 3 to 7 sample projects: 2
  - More than 7 sample projects: 3

- **b. LEED** Registered / Certified project experience**
  - Registered LEED v4.0 or v4.1 projects: 1
  - Certified LEED v4.0 or v4.1 projects: 2

- **c. BIM project experience**
  - Training and knowledge: 1
  - Direct project experience: 3

- **d. Team organization**
  - Clarity of responsibility / communication demonstrated by table of organization: 0 - 2

#### 5. Overall Team Experience (Maximum 30 points)

- **a. Previous team performance**
  - Past performance as indicated by evaluations and letters of reference: 0 - 10

- **b. Experience with similar projects / delivery methods**
  - Less than 4 projects: 0 - 3
  - 4 to 8 projects: 4 - 6
  - More than 8 projects: 7 - 10

- **c. Budget and schedule management**
  - Performance in completing projects within original construction budget and schedule: 0 - 5

- **d. Knowledge of Ohio Capital Improvements process**
  - Less than 4 projects: 0 - 1
  - 4 to 8 projects: 2 - 3
  - More than 8 projects: 4 - 5

* Must be comprised of professional design services consulting firms and NOT the lead firm - For more information on scoring this and other criteria refer to Document F199-01 - PS Selection Rating Rubric.

**Leadership in Energy & Environmental Design** administered by Green Business Certification Inc.

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**Notes:**

**Evaluator:**

Name

Signature  Date

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