Request for Qualifications (Architect / Engineer)
State of Ohio Standard Forms and Documents

Administration of Project: Local Higher Education

<table>
<thead>
<tr>
<th>Project Name</th>
<th>Cunningham Hall Deferred Maintenance Improvements</th>
</tr>
</thead>
<tbody>
<tr>
<td>Location</td>
<td>44242</td>
</tr>
<tr>
<td>City / County</td>
<td>Kent / Portage</td>
</tr>
<tr>
<td>Owner</td>
<td>Kent State University</td>
</tr>
<tr>
<td>Delivery Method</td>
<td>General Contracting</td>
</tr>
</tbody>
</table>

Response Deadline: February 10, 2023, 1pm local time

Project Number: KSU-23S026
Project Manager: Joseph Graham
Contracting Authority: Local Higher Education
Prevailing Wages: State

No. of paper copies requested (stapled, not bound): 1
No. of electronic copies requested (PDF): 1

Submit the requested number of Statements of Qualifications (Form F110-330) directly to Joseph Graham at 615 Loop Road, Suite 101 Harbourt Hall, PO Box 5190 Kent, Ohio 44242. See Section J of this RFQ for additional submittal instructions.

Submit all questions regarding this RFQ in writing to Joseph Graham at jagraham@kent.edu with the project number included in the subject line (no phone calls please). Questions will be answered and posted to the Kent State OUA website at http://kent.edu/universityarchitect on a regular basis until one week before the response deadline. The name of the party submitting a question will not be included on the Q&A document.

Interested parties may attend a pre-proposal meeting on Friday, January 27th, 2023 at 9am in Room 102 Harbourt Hall.

Project Overview

A. Project Description

Cunningham Hall was constructed in 1968 and received a significant renovation in 2016 as a part of the Foundations of Excellence building program. During that project the estimates for a complete rehabilitation far outpaced the available funding. Therefore, critical building infrastructure systems, strategic instructional laboratories, building envelope, and accessible building circulation renovations were prioritized, but left considerable areas of the building untouched. The third floor of Cunningham Hall houses critical externally funded research and research support facilities. Many of the third-floor spaces are original construction and are in poor condition making it difficult to maintain the required accreditation needed.

The deferred maintenance project will renovate portions of the third floor proving a state-of-the-art research and research support facility required to support on-going externally funded research. The project will utilize an energy efficient design and resilient materials that extend the sustainability and service life of the renovated spaces while ensuring compliance with accrediting standards. The improvements will also address deficiencies in storage protocols and code required safety improvements.

B. Scope of Services

The selected A/E, as a portion of its required Scope of Services and prior to submitting its proposals, will discuss and clarify with the Owner and/or the Contracting Authority, the cost breakdown of the Architect/Engineer Agreement detailed cost components to address the Owner’s project requirements. Participate in the Encouraging Diversity, Growth & Equity (EDGE) Program as required by statute and the Agreement.

As required by the Agreement, and as properly authorized, provide the following categories of services: Schematic Design, Design Development, Construction Document Preparation, Bid and Award Support, Conformed Documents, Construction Administration, Post-Construction, and Additional Services of all types.

Refer to the Ohio Facilities Construction Manual for additional information about the type and extent of services required for each. A copy of the standard Agreement can be obtained at the OFCC website at https://ofcc.ohio.gov.

During the construction period, provide not less than 4 hours (excluding travel time) on-site construction administration services each week, including (1) attendance at progress meetings, (2) a written field report of each site visit, (3) on-site representation comprised of the A/E and its consultant staff involved in the primary design of the project, all having relevant and appropriate types of construction administration experience.
For purposes of completing the Relevant Project Experience Matrix in Section F of the Statement of Qualifications (Form F110-330), below is a list of relevant scope of work requirements for this RFQ:

1. Higher Education Research Laboratory Facilities
2. Vivarium Facilities and Accreditation Experience
3. Building assessment / Field Verification / Cost estimating
4. Multiple phase renovations/improvements of existing occupied science facilities
5. Experience with KSU projects and procedures- including OAKS-CI
6. Accelerated Design and Documentation Projects

C. Estimated Budget / Funding

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>State Funding</td>
<td>$3,325,000</td>
</tr>
<tr>
<td>Other Funding</td>
<td>$350,000</td>
</tr>
<tr>
<td>Construction Cost</td>
<td>$2,315,250</td>
</tr>
<tr>
<td>Total Project Cost</td>
<td>$3,675,000</td>
</tr>
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</table>

D. Anticipated Schedule

<table>
<thead>
<tr>
<th>Description</th>
<th>Date</th>
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<tbody>
<tr>
<td>Professional Services Start</td>
<td>02 / 23</td>
</tr>
<tr>
<td>Construction Notice to Proceed</td>
<td>10 / 23</td>
</tr>
<tr>
<td>Substantial Completion of all Work</td>
<td>08 / 24</td>
</tr>
<tr>
<td>Professional Services Completed</td>
<td>10 / 24</td>
</tr>
</tbody>
</table>

E. Estimated Basic Fee Range (see note below)

10% to 12%

F. EDGE Participation Goal

Percent of initial Total A/E Fee: 9.0%

NOTE: Basic Services include: (1) Program Verification, (2) Schematic Design, (3) Design Development, (4) Construction Documents, (5) Bidding and Award OR GMP Proposal and Amendment (as applicable), (6) Construction Administration, and (7) Closeout services. The Basic Fee includes all professional design services and consultant services necessary for proper completion of the Basic Services, including validation of existing conditions (but not subsurface or hidden conditions) and preparation of cost estimates and design schedules for the project. The Estimated Basic Fee Range is calculated as a percentage of the Estimated Budget for Construction Cost above, including the Owner’s contingency. The Basic Fee excludes any Additional Services required for the project.

G. Basic Service Providers Required (see note below)

<table>
<thead>
<tr>
<th>Lead A/E Discipline: Architecture</th>
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<tbody>
<tr>
<td>Secondary Disciplines:</td>
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<tr>
<td>Structural Engineering</td>
</tr>
<tr>
<td>Mechanical Engineering</td>
</tr>
<tr>
<td>Technology/Commun./Security (K-12)</td>
</tr>
<tr>
<td>Plumbing Engineering</td>
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<tr>
<td>Fire Protection Engineering</td>
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<tr>
<td>Electrical Engineering</td>
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H. Additional Service Providers Required

| Laboratory Planning/Vivarium Planning |

NOTE: The lead A/E shall be (1) an architect registered pursuant to ORC Chapter 4703, (2) a landscape architect registered pursuant to ORC Chapter 4703, or a (3) professional engineer or (4) professional surveyor licensed pursuant to ORC Chapter 4733.

I. Evaluation Criteria for Selection

- Demonstrated ability to meet Owner’s programmed project vision, scope, budget, and schedule on previous projects.
- Previous experience compatible with the proposed project (e.g., type, size).
- Relevant past work of prospective firm’s proposed consultants.
- Past performance of prospective firm and its proposed consultants.
- Qualifications and experience of individuals directly involved with the project.
- Proposer’s previous experience (numbers of projects, sizes of projects) when working with its proposed consultants.
- Specification writing credentials and experience.
- Experience and capabilities of creating or using Critical Path Method (CPM) schedules and of using CPM schedules as a project management resource.
- Approach to and success of using partnering and Alternative Dispute Resolution.
- Proximity of prospective firms to the project site.
- Proposer’s apparent resources and capacity to meet the needs of this project.
- The selected A/E and all its consultants must have the capability to use the Internet within their normal business location(s) during normal business hours.

Interested A/E firms are required to submit the Commitment to Participate in the EDGE Business Assistance Program form in its Statement of Qualifications (Form F110-330) submitted in response to the RFQ, to indicate its intent to contract with and use EDGE-certified Business Enterprise(s), as a part of the A/E’s team. The Intent to Contract and to Perform and / or waiver request letter and Demonstration of Good Faith Effort form(s) with complete documentation must be attached to the A/E’s Technical Proposal. Both forms can be accessed via the OFCC website at https://ofcc.ohio.gov. The Intent to Contract and to Perform form is again required at the Fee Proposal stage.

If the A/E firm intends to receive points for exceeding the EDGE Participation Goal, it must provide BOTH a completed Commitment to Participate form AND a completed Statement of Intent to Contract and to Perform forms signed by both parties with its Statement of Qualifications.

For all Statements of Qualifications, please identify the EDGE-certified Business Enterprises, by name, which will participate in the delivery of the proposed professional services solicited in the RFQ.

Interested A/E firms must indicate on their Statement of Qualifications, the locations where their services will be performed in the spaces provided or by attachment in accordance with the requirements of Executive Order 2019-12D related to providing services only within the United States and the requirements of Executive Order 2022-02D prohibiting purchases from or investment in any Russian institution or company. Failure to do so may cause their Statement of Qualifications to be rejected.

Please use the updated forms F110-20 and F110-330 March 2022 to ensure compliance with above.

J. Submittal Instructions

Firms are required to submit the current version of Statement of Qualifications (Form F110-330) available via the OFCC website at https://ofcc.ohio.gov.

Electronic submittals should be combined into one PDF file named with the project number listed on the RFQ and your firm’s name. Use the “print” feature of Adobe Acrobat or similar software for creating a PDF rather than using a scanner. If possible, please reduce the file size of the PDF. In Acrobat, go to Advanced, then PDF Optimizer. Provide the electronic submittal on a thumb drive with the paper submission. Emailed pdfs will not be accepted.

Paper copies of the Statement of Qualifications, if requested, should be stapled only. Do not use special bindings or coverings of any type. Cover letters and transmittals are not necessary.

Facsimile copies of the Statement of Qualifications will not be accepted.
Architect / Engineer Selection Rating Form
State of Ohio Standard Forms and Documents

Project Name: Cunningham Hall Deferred Maintenance Improvements
Proposer Firm: ____________________________
Project Number: KSU-23S026
City, State, Zip: ____________________________

Selection Criteria | Value | Score
---|---|---
1. Primary Firm Location, Workload and Size (Maximum 10 points) |  |  
   a. Proximity of firm to project site | Less than 100 miles | 5 |
   | 100 miles to 200 miles | 2 |
   | More than 200 miles | 0 |
   b. Amount of fees awarded by Contracting Authority in previous 24 months | Less than $500,000 | 2 |
   | $500,000 to $1,000,000 | 1 |
   | More than $1,000,000 | 0 |
   c. Number of licensed professionals | Less than 5 professionals | 1 |
   | 5 to 10 professionals | 2 |
   | More than 10 professionals | 3 |
2. Primary Firm Qualifications (Maximum 30 points) |  |  
   a. Project management lead | Experience / ability of project manager to manage scope / budget / schedule / quality | 0 - 10 |
   b. Project design lead | Experience / creativity of project designer to achieve owner's vision and requirements | 0 - 5 |
   c. Technical staff | Experience / ability of technical staff to create fully coordinated construction documents | 0 - 10 |
   d. Construction administration staff | Experience / ability of field representative to identify and solve issues during construction | 0 - 5 |
3. Key Consultant Qualifications (Maximum 20 points) |  |  
   a. Key discipline leads | Experience / ability of key consultants to perform effectively and collaboratively | 0 - 15 |
   b. Proposed EDGE-certified Consultant participation* | One point for every 2 percent increase in professional services over the EDGE participation goal | 0 - 5 |
4. Overall Team Qualifications (Maximum 10 points) |  |  
   a. Previous team collaboration | Less than 3 sample projects | 1 |
   | 3 to 7 sample projects | 2 |
   | More than 7 sample projects | 3 |
   b. LEED** Registered / Certified project experience | Registered LEED v4.0 or v4.1 projects | 1 |
   | Certified LEED v4.0 or v4.1 projects | 2 |
   c. BIM project experience | Training and knowledge | 1 |
   | Direct project experience | 3 |
   d. Team organization | Clarity of responsibility / communication demonstrated by table of organization | 0 - 2 |
5. Overall Team Experience (Maximum 30 points) |  |  
   a. Previous team performance | Past performance as indicated by evaluations and letters of reference | 0 - 10 |
   b. Experience with similar projects / delivery methods | Less than 4 projects | 0 - 3 |
   | 4 to 8 projects | 4 - 6 |
   | More than 8 projects | 7 - 10 |
   c. Budget and schedule management | Performance in completing projects within original construction budget and schedule | 0 - 5 |
   d. Knowledge of Ohio Capital Improvements process | Less than 4 projects | 0 - 1 |
   | 4 to 8 projects | 2 - 3 |
   | More than 8 projects | 4 - 5 |

* Must be comprised of professional design services consulting firms and NOT the lead firm - For more information on scoring this and other criteria refer to Document F199-01 - PS Selection Rating Rubric.

** Leadership in Energy & Environmental Design administered by Green Business Certification Inc.

Notes: __________________________
Evaluator: __________________________
Name: __________________________
Signature: __________________________
Date: __________________________