



Ohio Banner Users Group Annual Conference

April 20, 2012



The Fawcett Center
The Ohio State University
2400 Olentangy River Road
Columbus, Ohio 43210

Table of Contents

- Event Scheduleback cover
- OBUG*C Defined2
- Keynote Speaker3
- OBUG Sponsors.....4-6
 - Namesake Sponsor.....4
 - Sponsors & Contact Information5-6
- Exhibitors & Contact Information7-8
- Session Descriptions9-22
 - Accounts Receivable9
 - Advancement9-10
 - CIOs10-11
 - Finance11
 - Financial Aid12
 - General12-13
 - Human Resources.....14-15
 - Luminis.....15
 - Reporting.....16-17
 - Student17-19
 - Technical.....20-21
 - Workflow-Imaging21-22
- Fawcett Center Map23

OBUG*C Defined

OBUG*C is the Ohio Banner Users Group Consortium (OBUG*C) is a consortium of twenty-six private and public colleges in Ohio. Representing the Banner schools in Ohio, it provides an expanded relationship with Ellucian (the company created by the merger of Datatel+SGHE). This unique first-of-its-kind collaboration provides significant networking, shares functional and technical expertise, and supports the development of solutions for common issues. OBUG*C aligns its goals with the University System of Ohio to work towards meeting the needs of a thriving 21st century economy.

Keynote Speaker

Ohio Banner Users Group welcomes Gary Cates, Senior Vice Chancellor for Innovation and Enterprise Development at the Ohio State Board of Regents, to our 2012 conference as today's Keynote Speaker.

Prior to his appointment to the Board of Regents, he was elected to two terms in the Ohio Senate, representing the people of Ohio's 4th Senate District. Before joining the Senate, Cates served four terms in the Ohio House of Representatives and was Speaker Pro Tempore for two of those terms. He has also served as an adjunct faculty member at Miami University. Vice Chancellor Cates is a graduate of Virginia Tech, and earned his master's degree of business administration from the University of Dayton.



Keynote Address
Conference Theater
2:30 PM

Namesake Sponsor



Over the years, the Ohio Banner Users Group has evolved and expanded through the continued support of Ellucian. SunGard Higher Education has also evolved: Datatel+SGHE=Ellucian.

Ellucian helps education institutions thrive in a dynamic world. We deliver a broad portfolio of technology solutions, developed in collaboration with a global education community, and provide strategic guidance to help education institutions of all kinds navigate change, achieve greater transparency, and drive efficiencies. Visit us at ellucian.com.

OBUG is able to provide this conference because of the collaborative relationship with Ellucian. From the Banner consortium to today's conference, Ellucian's sponsorship continues to provide interactive consulting, up-to-the-minute training, and custom-made improvements for OBUG and OBUG*C. Stop by the Exhibit Area, talk to the consultants on-site, and let them know you appreciate their support.

Ellucian Contact

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OBUG Sponsors

OBUG proudly announces the sponsors for the OBUG 2012 Annual Conference. OBUG would not be able to provide this conference without the generous help of our sponsors. Stop by to thank them for their support of OBUG!



OBUG gladly welcomes Evisions as a sponsor today. Evisions products include Argos, an Enterprise Reporting Solution, IntelCheck, a Payment Processing Solution, DataMasque, a Personal Data Transformation Solution, Cayuse 424, a Proposal Development Solution, and FormFusion, a Document Enhancement & Distribution Solution. At Evisions, our highly experienced team is knowledgeable in the Higher Education and the Banner system. We are passionate about working with our clients to find the best solution. Evisions has over 900 clients worldwide most of whom use Banner. We understand what Higher Education-based institutions need in regards to reporting, payment processing, data protection, grant submission and document handling. For more information about Evisions, our products and our services, please visit: www.evisions.com.

Evisions Contact

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<http://www.evisions.com/>

OBUG Sponsors

OBUG proudly announces the sponsors for the OBUG 2012 Annual Conference. OBUG would not be able to provide this conference without the generous help of our sponsors. Stop by to thank them for their support of OBUG!



The Ohio Banner Users Group is pleased to welcome Oracle as a sponsor of this event. With more than 380,000 customers — including 100 of the Fortune 100 — Oracle offers complete, integrated, market-leading solutions that enable higher education and research institutions to adapt to the changing needs and demands of all their constituents: students, faculty, researchers, staff, graduates and alumni, governance bodies, and the extended community of supporters and stakeholders. Only Oracle delivers the most comprehensive, adaptable solutions to meet the needs of small institutions as well as large, multi-location, and online university systems.

Oracle Contact

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Oracle Higher Education and Research
Mobile: 248-802-9036
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<http://www.oracle.com/>

Exhibitors

Today's exhibitors have provided representatives, up-to-the-minute sessions, and a lot of support for this conference. Take advantage of their participation. Stop by the Exhibit Area to learn about their products and let them know you are glad they are here.

<p>College Scheduler Contact Mike Ayers, Account Executive 530-514-2854 Email: mike@collegescheduler.com http://www.collegescheduler.com/</p>	 <p>COLLEGE SCHEDULER LLC</p>
 <p>One Focus: Higher Education HIGHER ONE</p>	<p>Higher One Contact Doug Reed, Account Executive CASHNet Payment Solutions Email: doug.reed@higherone.com Cell: 419.787.9116 www.higherone.com</p>
<p>Tracy, Inc. Contact Scott A. Mowery Technical Sales Manager 616-241-1661 ext.4335 Email: scottm@tracyinc.com http://www.tracyinc.com/</p>	 <p>TRACY the ultimate choice in time</p>
 <p>TimeClock Plus™ a better sense of time</p>	<p>Data Management, Inc. Contact Brittany Jarratt, Marketing Assistant 800.749.8463 Email: brittany.jarratt@timeclockplus.com www.TimeClockPlus.com</p>
<p>WorkForce Contact Tim Salvati, Account Executive Office: 734-742-3590 Cell: 248-320-7035 Email: tsalvati@workforcesoftware.com http://www.workforce.com/</p>	 <p>WorkForce SOFTWARE</p>

Exhibitors, continued

Today's exhibitors have provided representatives, up-to-the-minute sessions, and a lot of support for this conference. Take advantage of their participation. Stop by the Exhibit Area to learn about their products and let them know you are glad they are here.

<p>IBM Contact Steve Peterson Advanced Analytics Software Government and Higher Education E-mail: stevepeterson@us.ibm.com Cell: 513.544.0025 http://www.ibm.com/us/en/</p>	
 <p>OnBase a Hyland Software solution</p>	<p>Hyland Software Contact Tom von Gunden, Ph.D. Higher Education Industry Manager Office: 440.788.6043 Mobile: 216.536.4675 Email: Tom.vonGunden@hyland.com http://www.hyland.com/education</p>
<p>Strata Information Group Contact Jack L. Overcash Senior Executive, Client Services Email: overcash@sigcorp.com phone: 619-742-250 http://www.sigcorp.com/</p>	
 <p>WEBLOAD</p>	<p>RadView Software Solutions Contact Thomas J. O'Donnell, VP of US Sales office: 888-RADVIEW, 908.431.9448 Cell: 908.256.1409 Email: todonnell@radview.com http://radview.com/</p>

Session Descriptions

Session Descriptions continued

Accounts Receivable	
PopSels	PopSels you had put in place for your AR office and how they work. Instructors: Dian Ward, John Carroll University and Irene Buechele, Lourdes University
OBUG*C-AR Module Group Discussion	Join the OBUG*C Accounts Receivable group to learn what is happening and discuss future plans. Leader: Gloria Kobus, Youngstown State University
What's New in Third Party Contract Processing?	Are you interested in learning about the new Third Party Contract features introduced in Banner AR 8.x? The session will cover the new forms and processes that will allow you to give up your spreadsheets and track third party charges and payments in Banner. Chapter 33 processing will be used as an example of how this new functionality can work for you. Instructor: Brenda Gilmore, Strata Information Group (SIG)
Collection Discussion	This session will cover the Banner forms that Lakeland Community College is using for submitting accounts for collections and marking those accounts in Banner. The Moderator will also ask schools who are present to share what they are doing in collections. Moderator: Georgia Gichenko, Lakeland Community College
Advancement	
Advancement Updates	Join Carla Norris, Banner Advancement Product Owner, for an update on recent product releases and Banner community news. During this session we will also review planned releases and current enhancement project prioritization for the Banner Advancement product offering. Instructor: Carla Norris, Ellucian

Advancement , continued	
Advancement Prospect Management / Proposals Managed by Advancement Officers	Prospect Management and Proposal in Banner 8, when kept simple and straight-forward, can be put in the hands of Advancement Officers to manage their own prospects. At Ohio Northern University, directors of development for each college are responsible for managing their own prospects and proposals by using a combination of INB Banner, Luminis Channels for Banner Advancement, and the Advancement Officers Self-Service product, based on personal preference for which system(s) they use. When data management expectations are structured to keep in mind their job is to raise money not be over-burdened by data input, successful staff training and prospect management expectations can be accomplished. Instructor: David Smittle, Ohio Northern University
OBUG*C Advancement ROE Review	Join the OBUG Consortium Advancement team to review return on investments Lead: Stephanie Komon, Kent State University
Advancement BOF with Product Owner Carla Norris	Do you have questions for product owner Carla Norris? Join this Birds of a Feather session to ask questions, discuss concerns, learn about successes, and provide feedback.
CIOs	
Ohio's Identity Management Federation	This presentation will cover what is happening internationally and nationally with identity management, and how recent federal policy will affect higher education. We will also discuss the efforts that are taking place in Ohio regarding developing Ohio's identity management federation (IAM-Ohio). Currently our message is trying to encourage campuses to think about adopting better security around their electronic assets and how federation can help all of us be more productive and secure. Instructors: Bill Schmoekel & Mark Beatles, OARnet
Shared Services Wrap-Up	This session will provide a status update. Instructor: Coleen Santee, Kent State University

Session Descriptions continued

CIOs, continued	
Progress Report on OBUG*C Accomplishments	Lorinda Bishop, Project Manager for the OBUG Consortium, will offer updates on completed projects and specifics on planned projects. Instructor: Lorinda L Bishop, Ellucian
Overview of Faculty Compensation Tracking	This session will provide an overview of how Faculty Compensation Tracking can help you enhance faculty services by automating their contracting process and ensuring accurate, timely compensation. (The presentation is geared towards colleges who do not use Banner HR.) Instructors: Jeff Jones & Lori McInnis*, Ellucian
Finance	
Grants Module Birds of a Feather	Grants Module Birds of a Feather will be an open discussion about how it's setup, using cost sharing, etc.
Fixed Asset Module Birds of a Feather	This will be an open discussion on how the Fixed Asset Module is setup, use of location codes, capitalization criteria, interface with SciQuest, etc.
Our Org Chart Stinks! Learn How We Designed and Deployed a New Org Chart	Cuyahoga Community College went live with Banner in 1996 which included a basic updated of its legacy chart of organization codes. However, continued growth and expansion of the college stressed the chart; it was running out of numbers; original logic had been replaced; hierarchy made reporting difficult; and key initiatives were dependent on a cross-functional team was formed. The new chart and the project to implement the change on a Banner system. The most attention were labor distribution and general accounting. Programming facilitated the change as much as possible, but some functional changes were not possible. We will describe how we made these voluminous changes as timely and seamlessly for the end user. Experienced users considering changing an element of their chart or new users hoping to avoid our pitfalls will benefit from hearing our experiences, successes, and improvements. Instructor: Bridget Piotrowski, Cuyahoga Community College

Session Descriptions continued

Financial Aid	
The Not-So-Common Commons for OBUG*C	The "Commons" is now the social media preference for all the Banner products. This session will walk you through some easy tips and tricks for navigating the "Commons" in order to find what you are looking for. Learn how using the "Commons" can save you valuable time when you need it most, when you have an issue. Learn how to quickly stay up to date with releases and enhancements. This session will provide a great overview and starting point for those of you that are still hesitant in using the "Commons." Instructor: Lorinda Bishop, Ellucian
Financial Aid Roundtable	Discuss issues and share solutions with others in this functional occupation.
OBUG*C Financial Aid Discussion	Find out what the OBUG*C-Financial Aid committee has been working on. Come to this session to talk about past, present, and future endeavors. Find out how the consortium can help with Financial Aid processes. Lead: Pam Hughes, Ohio Northern University
General	
Outsourcing the HelpDesk	The technology you are expected to support grows more complex every year. And new technology means new demands for support from students, faculty, and staff. Delivering reliable customer service and technical support, 365 days a year, to faculty, staff, and students requires the right resources, a scalable and reliable infrastructure, and customer-focused expertise. Learn how Help Desk Services can help you eliminate critical points of failure, increase customer satisfaction, improve system availability, and demonstrate to your community that you understand how to meet their expectations. ► What You Will Learn: How Help Desk Services can support your institution's help desk performance, cost, and availability. Instructors: Jann Gillingham, Ellucian

Session Descriptions continued

General, continued	
Personally Identifiable Information Peace of Mind with DataMasque	<p>Personally Identifiable Information (PII) is everywhere in Banner as well as in the ODS and EDW. Are you uncomfortable with testing and training using actual student and employee information without having PII masked in some way? Are you in compliance with government privacy requirements? Come see how DataMasque, the newest member of the Evisions product suite, will make the process of removing PII simple while still maintaining a relevant and usable data environment. Data-Masque comes with predefined scrub plans for Banner to ensure quick implementation. This product continues the Evisions legacy of easy to use, affordable and Banner compatible products.</p> <p>Instructor: Scott Svehlak, Evisions</p>
The Not-So-Common Commons for OBUG* C	<p>The "Commons" is now the social media preference for all the Banner products. Many listservs have now been retired and replaced by the discussions on the "Commons." As you navigate through the vast wealth of information, like all other sites on the internet, it can sometimes become overwhelming and time consuming. This session will walk you through some easy tips and tricks for navigating the "Commons" in order to find what you are looking for. Learn how using the "Commons" can save you valuable time when you need it most, when you have an issue. Learn how to quickly stay up to date with releases and enhancements. This session will provide a great overview and starting point for those of you that are still hesitant in using the "Commons."</p> <p>Instructor: Lorinda Bishop, Ellucian</p>
ScrumU	<p>Learn how IT professionals from several universities joined together to learn about Scrum methodology and use it to increase morale, productivity, collaboration, and development.</p> <p>Instructor: Scott Coffman, Owens Community College</p>

Session Descriptions continued

Human Resources	
The Theory and Application of Position Control	<p>Have you often wondered how other schools manage their position "control?" Are you struggling with what position control is and how you use it? Then this session is for you! Oberlin College will delve into the functionality and basic design of Position Control as well as understand the significant role it plays in daily activities for human Resources and the impact it has on Finance. We will look at best practices at Oberlin College who re-invented their positions and processes to better manage and budget positions. Users will learn how to effectively build positions and how to successfully administer positions in Banner HR that will seamlessly work across department. As an added bonus, we will share simple reports that can help manage, maintain and analyze positions, jobs and employees for various reporting needs.</p> <p>Instructor: Stefanie Boyles Harrison, Oberlin College</p>
Talent Management Suite	<p>Making sure you can cultivate and retain your top talent is a key part of building a lasting foundation for your institution—and an expensive one, as well. Learn how SunGard Higher Education's new Talent Management Suite can help you find new talent, keep the resources you have, and make sure you are providing them with the support they need to meet your strategic objectives more effectively.</p> <p>► What You Will Learn: How you can lower recruiting costs, improve employee retention, increase workforce productivity, and deliver targeted training.</p> <p>Instructor: Instructors: Jeff Jones & Lori McInnis*,</p>
OBUG*C-HR ROE Updates	<p>Come to this session to find out what's been happening with the Luminis consortium. Learn about future plans too.</p> <p>Lead: Shelley Sherwin, Kent State University</p>

Session Descriptions continued

Human Resources, continued	
UltraTime Enterprise Time and Attendance Integration with Banner	<p>This presentation will deal with maintaining a single point of entry for employee and position information in Banner while integrating that data with UltraTime Enterprise. We will discuss the types of data that may be automatically synchronized between UltraTime and Banner. We will also cover additional modules available in UltraTime for tracking scheduling for regular and student employees, student work study awards and absence usage.</p> <p>Instructor: Scott Mowery, Tracy Inc.</p>
It's Only Time ... and Money!! (Achieving FLSA Compliance, Streamlining Payroll with Banner)	<p>Throw away the time cards, timesheets, and mechanical punch clocks. Learn the operations of TimeClock Plus and see how an automated time and attendance system will benefit your university through budgetary savings, better FLSA compliance, and integration to Banner payroll processing. TimeClock Plus offers educational institutions all over the country the ability to maximize budgets and enhance compliance by effectively managing critical employee data using REAL-TIME technology to simplify the employee time and attendance function.</p> <p>Instructor: Jordy Moorman, Data Management, Inc.</p>
Luminis	
Luminis 5: How's It Going?	<p>The presentation will provide information about the Luminis update status and what it will do.</p> <p>Instructors: Suzette Compton & Rob MacKay*, Ellucian</p>
Luminis 5 Review of Summit	<p>This session will share information from the Luminis sessions at Summit 2012.</p> <p>Instructors : Steve Smith & Matt Mize, University of Dayton</p>
OBUG*C Luminis Meeting and General Discussion	<p>What's been happening with the Luminis consortium? Come to this session to find out. Bring your questions, discuss your concerns, and share your successes.</p>

Session Descriptions continued

Reporting	
Argos Case Studies and Examples	<p>Argos, the Enterprise Reporting Solution from Evisions, has helped hundreds of Banner sites solve reporting and information access challenges. This session will go through examples from letter generation and basic reporting to data cubes and dashboards. Using client examples you will see how Argos can help you go beyond basic reporting and get access to the information you need quickly and easily.</p> <p>Instructor: Scott Svehlak, Evisions</p>
So What? Real Impacts of Tri-C BannerizeIT!	<p>When Cuyahoga Community College (Tri-C) embarked on its multi-year Banner Revitalization project, it was for the purposes of improving business processes and gaining efficiencies while improving services and access for increasing numbers of students. Did it work? This session will show how Tri-C tracked and evaluated its BannerizeIT initiatives and linked them to real world KPIs (Key Performance Indicators) to demonstrate measurable ROI (Return On Investment). Some of the results are startling! Business Unit leaders and IT professionals who understand the difficulties around establishing governance structures, obtaining buy-in, facilitating process improvements and managing continuous upgrades will appreciate hearing how BannerizeIT! pays off for students and staff.</p> <p>Type of User: Functional (Administrative) Level of User: Prior Knowledge and Experience Required</p> <p>Instructor: Bonnie Guyer, Cuyahoga Community College</p>
Analytics – Going Beyond Reporting to Prediction	<p>Analytics means many things to many different people. We'll settle on a definition of analytics as they relate to Higher Education and discuss several case studies where Universities have used Predictive Modeling, Statistical Analysis and What-if scenario planning to drive enrollment, increase donations and improve retention numbers.</p> <p>Instructor: Steve Peterson, IBM</p>

Session Descriptions continued

Reporting, continued	
How Can You “Revitalize?”	<p>Doing more with less means taking a thorough look at your campus investments to make sure they are working well to support your institutional goals. That might mean reallocating resources, evaluating and possibly redesigning business processes, investigating hosting options, or creating new strategic plans. Ellucian’s Revitalization Services takes a holistic look at the components that make up your unique digital campus, reviews how well your teams are working with these solutions, and identifies areas where you can do more to make the most of your current investments in people, process, and technology. By aligning existing solutions with strategic goals, you can improve organizational effectiveness across your campus. Typical outcomes for this approach include the following: (1) clearly documented business processes across the enterprise, (2) customized training based on process-centric business models, (3) targeted initiatives that improve organizational effectiveness, and (4) clearly defined performance indicators to document the success of each initiative. Please join us as we present case studies and practical examples for improving your organizational performance!</p> <p>Instructor: Kimberly V. Grassmeyer, Ph.D., Ellucian</p>
KPIs	<p>Are you frustrated by trying to find the right measure? Do you struggle to measure the right things? This session will show you how Cuyahoga Community College, with the help of Ellucian consultants, developed a KPI Scorecard program that began with measuring project results and moved to measuring strategic results. In addition, you will get an overview of the KPI development process that was used to help us move forward.</p> <p>Instructor: Lisa Sheldon, Cuyahoga Community College</p>
Student	
Database Security for Banner Customers: Oracle Defense in Depth	<p>While most organizations have deployed perimeter firewall, intrusion detection, and anti-spam technologies, protecting data now requires a defense-in-depth, inside-out security strategy. By adopting this strategy organizations can better safeguard data, address regulations, and securely achieve business initiatives such as consolidation and cloud computing.</p> <p>Instructor: Mark Perry, Oracle</p>

Session Descriptions continued

Student	
OBUG-C Student BOF – Beyond Baseline!	<p>This session will focus on Request for Enhancements to the Student module. It will include information on how to share your ideas and suggestions with the OBUG-C-Student team so that you can obtain the support and prepare documentation necessary to enhance functionality within the system. This opportunity can save your institution a lot of money while helping other institutions with their processes as well.</p> <p>Instructor: LaTonya Branham, Central State University</p>
Event Management in Banner 9	<p>Banner General Event Management 9.0 further delivers on our Banner 9 strategy of releasing components that allow you to implement new functionality more quickly, without undergoing a lengthy or disruptive upgrade, increasing efficiencies with updated business processes, and creating solutions that are easier to use for your end users. Banner General Event Management 9.0 also delivers a host of new features, including the ability for event coordinators to easily set up a constituent-facing online event calendar, allowing attendees to self-register for events, with calendar and Facebook integration. It also makes registration management and attendance tracking more efficient, including the ability to accomplish these tasks on a tablet. This session will provide an overview of the new module, as well as a live demonstration.</p> <p>Instructors: Jeff Jones, Jennifer Malkovich* & Suzette Compton, Ellucian</p>
Perfect Class Schedules	<p>Schedule planner helps students create perfect class schedules each semester!</p> <p>College Scheduler allows students to easily search for their classes, enter breaks for lunch, athletics, etc. and promptly generate multiple pre-made schedules that the student may choose from each semester. Our clients experience increased enrollment credit hours, increased on-time graduation rate, and time savings in Academic Advising! Real time course demand reports available to Registrar’s Office.</p> <p>Type of User: Clients on Banner, Datatel, PeopleSoft & Homegrown.</p> <p>Instructor: Mike Ayers, College Scheduler</p>

Session Descriptions continued

Student, continued	
Banner Relationship Management (BRM): Better Retention Through Better Relationships	<p>Better Retention through Better Relationships. This session will provide an overview of Banner Relationship Management, an enterprise-wide CRM solution that helps you engage and build relationships with prospects, students, and alumni. We'll discuss features that can help you recruit new students and help them persist through their critical first year and beyond.</p> <p>► What You Will Learn: how Banner Relationship Management supports interactions with prospects, students, and alumni, allowing you to provide personal, relevant communications to your constituents.</p> <p>Instructor: Jo Ellen Wilson, Ellucian</p>
Improving Student Success with Banner Early Alerts and Course Signals	<p>Learn how new early alert tools in Banner Relationship Management can help you promote better student persistence in a class, a program, and across your institution. Also learn how Course Signals can help students understand how they are performing and provide faculty a simple way to provide feedback on student performance early enough to make a difference.</p> <p>► What You Will Learn: how SunGard Higher Education can help you identify students early enough to make a difference and intervene with the information necessary to keep students on track in a course, a program, and at the institution overall.</p> <p>Instructor: Jo Ellen Wilson, Ellucian</p>
The Funky of FunkyTech: Ten Things We Learned as BRM Functional Users	<p>Cuyahoga Community College (Tri-C) is located in Northeast Ohio serving 30,000 plus students per semester. Tri-C, a multi-campus institution, in conjunction with BRM, is creating a centralized recruiting and communication plan. Whether you are exploring the possibility of BRM, or in the process of implementation, this session will provide the functional users of BRM lessons learned that will provide enlightening tips and tricks in using BRM effectively to recruit students. We will talk about topics ranging from naming conventions to campaigns to issues with institutional buy-in.</p> <p>Instructor: Timothy Dorsey, Cuyahoga Community College</p>

Session Descriptions continued

Technical	
Oracle Engineered Systems for Higher Ed	<p>Overview of engineered systems that are pre-integrated to reduce the cost and complexity of IT infrastructures while increasing productivity and performance. Oracle innovations and optimizations at every layer of the Banner stack to simplify data center operations, drive down costs, and accelerate business innovation.</p> <p>Instructor: Mark Perry, Oracle</p>
Mobile Connection Technical	<p>Mobile Connection is SunGard Higher Education's solution and platform on which clients can readily deliver mobile solutions to students, staff and alumni. Mobile Connection facilitates client's sharing for an explosive growth of "apps" to choose from. Come learn more about SunGard Higher Education's new Mobile Connection framework for building mobile services out to your constituents on a variety of devices and what is involved in supporting the effort to implement it. This session will focus on the architecture, technologies, tips, and collaboration with Mobile Connection.</p> <p>Type of User: Mobile Architect, Global Architecture</p> <p>Instructor: Josh Aversa, Ellucian</p>
Banner Mass Data Update (MDUU) – What Is It & What Can It Do For Me	<p>This session will define Banner's MDUU and demonstrate how it can be used. MDUU is a business tool that institutions can use to quickly and easily develop batch updating processes. MDUU allows institutions to create their own rules that can be used to update and insert data for circumstances that are not part of the current Banner functionality via a consistent, flexible and customizable processing capability that is metadata driven.</p> <p>Instructors: Daniel Webb* & Suzette Compton, Ellucian</p>
KSUMobile - Mobile Connect Tips and Tricks	<p>A look into Kent State University's Mobile Connection implementation, including how Agile and KanBan methods were used to manage project lifecycle and how current testing suites were used to handle end-user testing.</p> <p>Instructor: Sameer Jaleel, Kent State University</p>

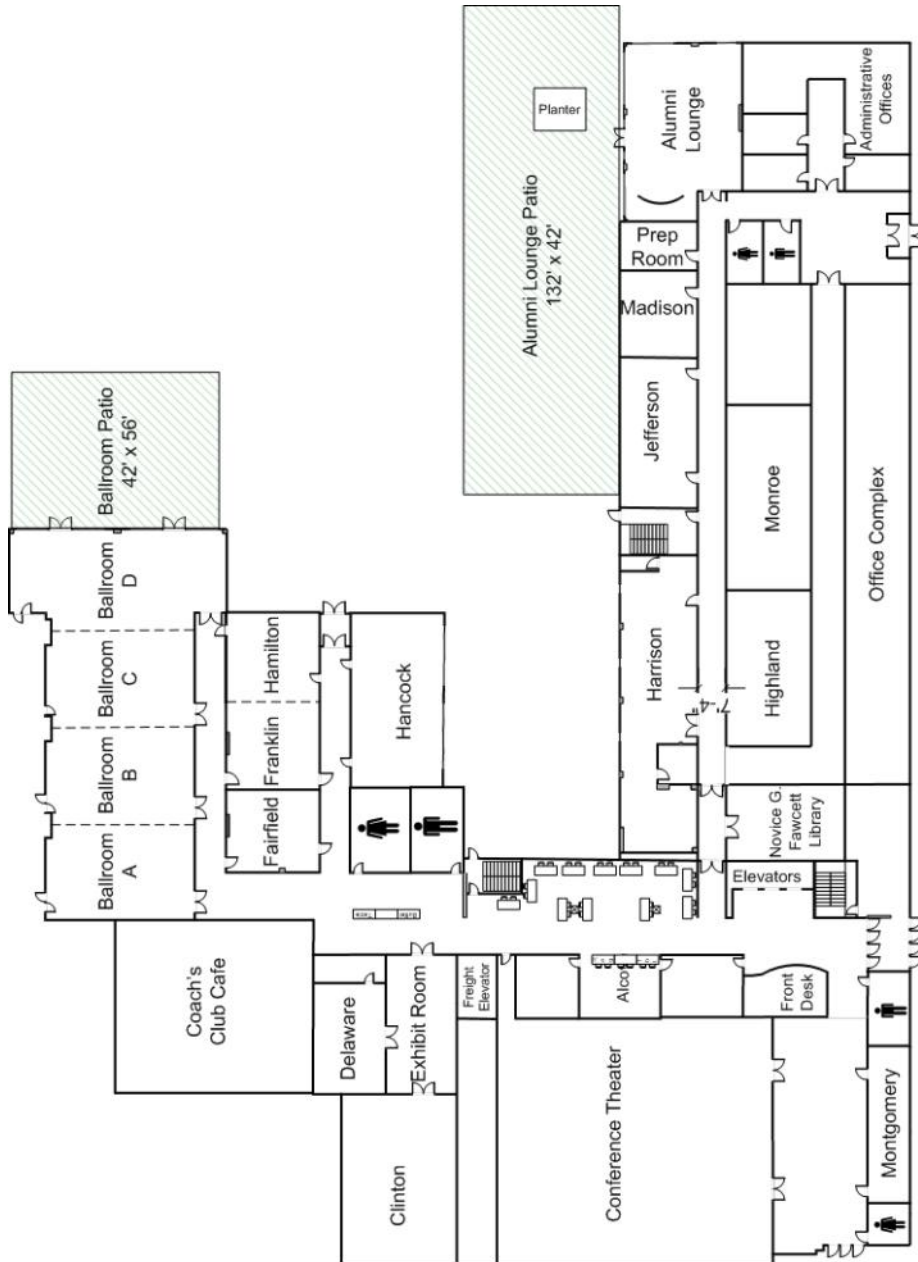
Session Descriptions continued

Technical, continued	
Banner 9 Beta Experience	<p>Review and discuss the experiences from the different schools that participated in the Banner 9 Beta collaborative project with SunGard. We will have an open discussion covering the timeline, technical installation, functional testing, and feedback process involved in the project.</p> <p>Instructor: Andrea Nunley, Kent State University</p>
Workflow-Imaging	
Workflow: Sharing What WFs are Live	<p>Join the panel for a live demonstration of Workflow processes.</p> <p>Instructors: Christine Morris, Lourdes; Jean Hammond, Cuyahoga Community College; & Prasanna Joshi, Kent State University</p>
Banner Workflow 8.1	<p>This session will cover new functionality available in Banner Workflow 8.1. Included in this session will be the following features: Dynamic Roles, Dynamic Drop Downs; Radio Buttons; and Lists, Weblogic 11g, and more!</p> <p>Instructor: Josh Aversa, Ellucian</p>
Imaging: What We Learned at Summit	<p>We will present a synopsis of the information offered in this area at Summit 2012. Learn techniques that work.</p> <p>Instructors: Jason Dunfee & Holly Slocum, Kent State University</p>
Workflow Change of Programs	<p>How Kent State University developed a web-application to allow students to review their existing academic program and request changes, including change of major/degree, change of minor, and change of catalog year. The system is integrated with Workflow and Imaging allowing necessary approvals depending on the student's area of study.</p> <p>Instructors: Sameer Jaleel & Anthony Laurene, Kent State University</p>

Session Descriptions continued

Workflow-Imaging, continued	
So Many Pages, So Few Spaces.	<p>Are you grappling with the challenge of encouraging adoption of your BDMS system while trying to balance the ever-increasing storage and infrastructure costs? After several years of expanded use, the production BDMS repository at Wright State University had grown to over 5.7 million pages and to 1.8 TB of space on our SAN. When a storage study in early 2010 revealed the B-S-ADMIN cabinet alone was taking up 72% of that space, we developed a plan to increase the efficiency of our space utilization and reduce ongoing costs. We will share the technical aspects of the resulting document quality. Using a combination of scripts and the free image manipulation tool IrfanView, we were able to convert the B-S-ADMIN images into bitonal and apply compression which saved over 1TB of storage space. This project gave the university a soft savings of approximately \$10,000 in storage costs and allowed us to re-purpose the freed space to meet other needs.</p> <p>Type of User: Technical Level of User: Prior Knowledge and Experience Required.</p> <p>Instructor: Jason Kohlhepp, Wright State University</p>
Drive Efficiency and Faster Decision-Making with Banner-Integrated ECM	<p>Unless they're tracked and available in Banner, electronic documents (admissions applications, transcripts, tax forms, etc.) can keep you from completing files and making timely document-driven decisions. Learn how colleges and universities leverage enterprise content management (ECM) capabilities in their Banner environments to deliver the most accurate, up-to-date document-related data for mission-critical transactions.</p> <p>These systems work in tandem to:</p> <ul style="list-style-type: none"> • Provide secure access to cross-institution stakeholders anywhere, anytime • Speed processing in Enrollment Management and business offices • Exchange information in real-time, eliminating barriers to decision delays <p>Instructor: Tom von Gunden PhD, Hyland</p>

Fawcett Center Map



Event Schedule

8:30-9:30	Registration Breakfast	Alcove in Lobby Lobby @ top of stairs
9:30-9:50	Welcome	Conference Theatre
10:00-10:50	Session I	Various rooms
10:50-11:00	Beverages	Lobby @ top of stairs
11:00-11:50	Session II	Various rooms
12:00-1:00	Lunch	Ballroom
1:00-1:30	Exhibitor Meet & Greet	Exhibitor Area in Main Lobby
1:30-2:20	Session III	Various rooms
2:30-3:00	Keynote Speaker	Conference Theatre
3:00-3:10	Refreshment Break	Lobby @ top of stairs (Continues until 4:30)
3:10-4:00	Session V	Various rooms
4:00-4:30	Wrap-Up Refreshments Exhibitor Question Period	Conference Theatre Lobby @ top of stairs Exhibitor Area

Breakfast sponsor:



PM Refreshments sponsor:



Lunch sponsor:

